MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

August 8, 2006

REGISTRATION NO.: 24978

BONDS ISSUED BY: Municipal Library District of Maplewood, Missouri

AMOUNT OF ISSUE: \$3,400,000.00 COUNTY: of St. Louis

DATE OF ISSUE: August 10, 2006 MONTH OF MATURITY: March

PURPOSE OF BONDS: Renovating the Maplewood Community Center for library purposes

Mandatory Redemption* Rate of Interest Amount Maturity 4.250% \$ 105,000.00 03/01/2007 4.250% 115,000.00 03/01/2008 4.250% 120,000.00 03/01/2009 4.250% 125,000.00 03/01/2010 4.250% 130,000.00 03/01/2011 4.250% 135,000.00 03/01/2012 4.250% 145,000.00 03/01/2013 4.250% 150,000.00 03/01/2014 4.250% 155,000.00 03/01/2015 4.250% 160,000.00 03/01/2016 4.250% 170,000.00 03/01/2017 4.250% 175,000.00 03/01/2018 4.250% 185,000.00 03/01/2019 190,000.00 03/01/2020 * 200,000.00 03/01/2021 * 210,000.00 03/01/2022 * 4.250% 600,000.00 03/01/2022 220,000.00 03/01/2023 * 225,000.00 03/01/2024 * 445, $\overline{000.00}$ 4.200% 03/01/2024 235,000.00 03/01/2025 * 03/01/2026 * 250,000.00 4.300% 03/01/2026 485,000.00

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2017 may be redeemed on and after March 1,

2016 without premium

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$3,375,160.15

INTEREST RATE: 4.3368%
ASSESSED VALUATION: \$125,370,742

INDEBTEDNESS: (Including this issue) \$3,400,000

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2006

DATE OF ELECTION: April 4, 2006
ELECTION RESULTS: Yes...403; No...259
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable